

JULY **2025** 

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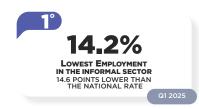
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### **MAIN INDICATORS**













































## FORMAL EMPLOYMENT INDICATORS

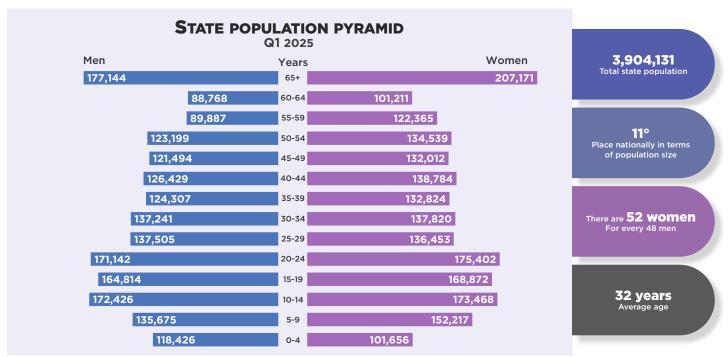


JUNE 2025	7° Total	10° GENERATED IN THE MONTH	12° GENERATED IN THE YEAR	N/A GENERATEI IN THE ADMI
PER SECTOR	970,489	733	4,491	37,26
Manufacturing	482,304	311	336	-6,088
Services	190,168	-462	1,494	16,652
Trade	164,410	626	672	18,301
Comms & Transportation	50,131	10	144	5,372
Construction	47,085	344	593	3,940
Agribusiness	20,527	-213	1,068	-327
Mining	10,599	154	213	-1,037
Water and Electricity	5,265	-37	-29	449
Per region				
Juárez	491,944	112	525	7,704
Chihuahua	304,581	534	1,311	29,495
Delicias	64,855	327	405	-466
Cuauhtémoc	60,695	-591	2,276	3,136
Parral	26,787	29	-372	-977
Nuevo Casas Grandes	21,627	322	346	-1,630

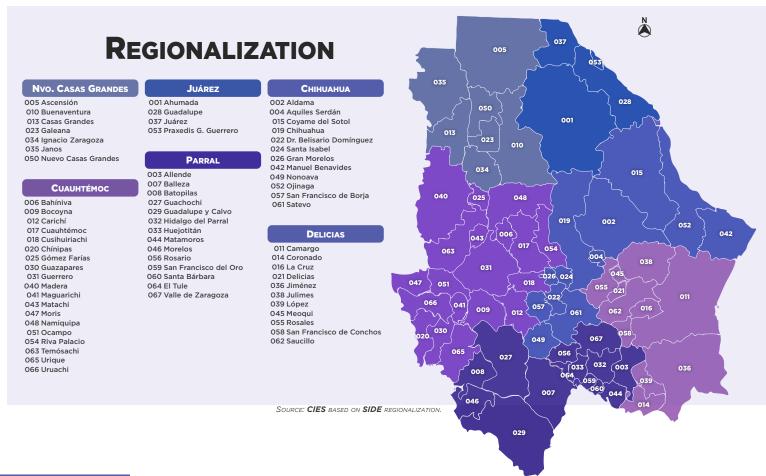
● ● NATIONAL RATES

### POPULATION AND REGIONALIZATION





Source: **CIES** BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.



#### ABC OF TERMS

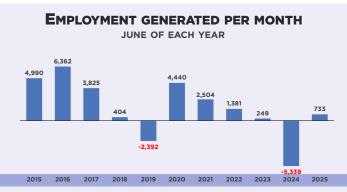
### **FORMAL EMPLOYMENT**







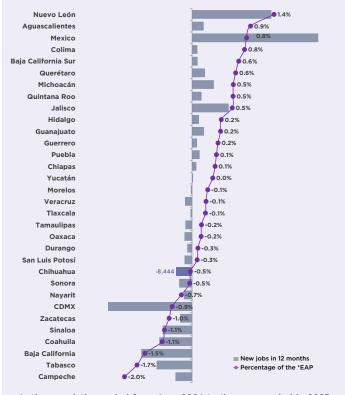




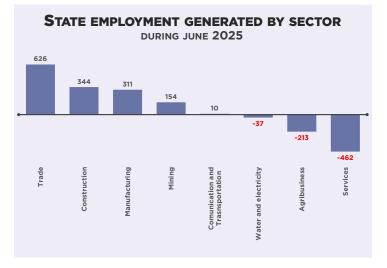
Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

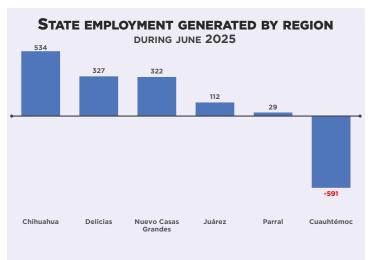
#### STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO JUNE 2025 Q2 Q3 Q2 Q3 Q2 Q3 Q4 Q1 Q2 Q3 Q1 2021 2022 2023 2025 26,883 Generated **32,428** enerated in 2022 4,973 -1,880 4,491

### **EMPLOYMENT GENERATED IN THE LAST 12 MONTHS**BY ENTITY AS A PROPORTION OF THE \*EAP.



In the cumulative period from June 2024 to the same period in 2025, there was a loss of **8,444** jobs, placing the entity in the twenty-fourth position in employment generated as a proportion of the \*EAP.

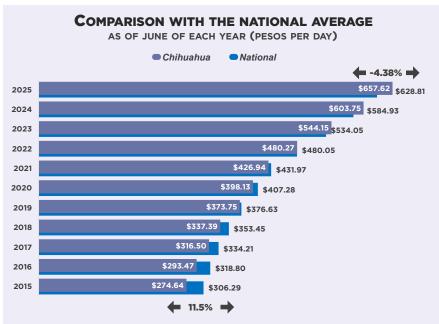




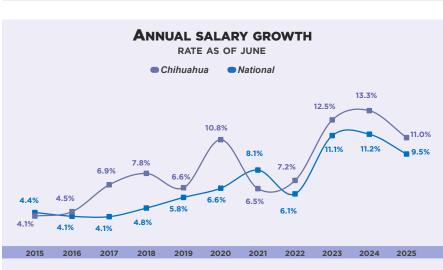
Source: CIES, WITH INFORMATION FROM IMSS. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

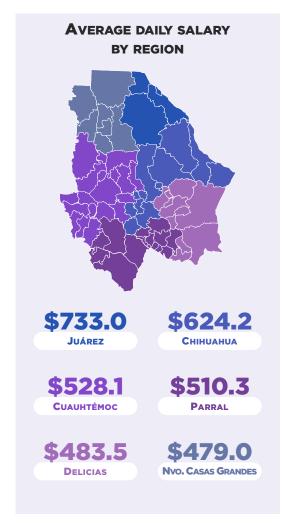
### **DAILY ASSOCIATED SALARY**











#### **AVERAGE DAILY SALARY BY SECTOR - JUNE 2025**

Agribusiness	TRADE	Construction	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	Transportation
				*	4		
\$378.7	\$568.1	\$492.8	\$1,001.2	\$1,377.7	\$613.4	\$716.0	\$675.5
2.1%	16.9%	4.9%	1.1%	0.5%	19.6%	49.7%	5.2%
				*SA	LARY FIGURES IN PESO	S. PERCENTAGE OF INSURED	WORKERS BY AVERAGE SALAR

Source: CIES, WITH INFORMATION FROM IMSS.

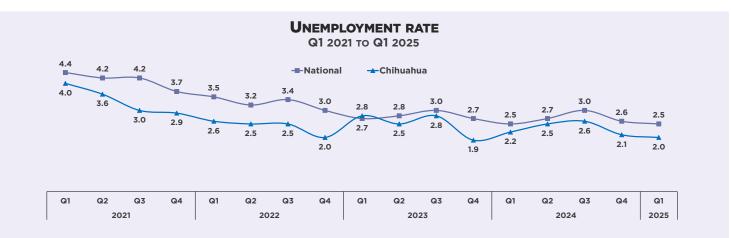
### EMPLOYMENT AND OCCUPATION



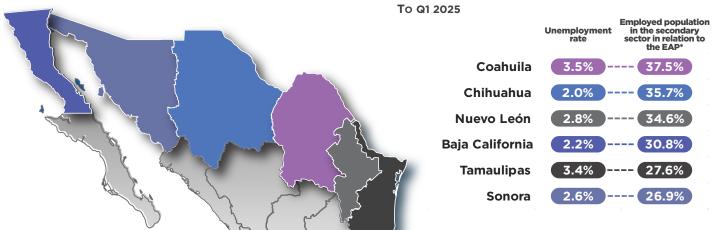








#### **EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES**



### **EMPLOYMENT AND OCCUPATION RATE**To Q1 2025



3.5%
UNDEREMPLOYMENT

Rate 3.1 percentage points lower than the national rate of 6.6.

Employed population that has the need and availability to get more working time.

3°

33.6%
LOWEST LABOR
INFORMALITY

Rate 20.7 percentage points lower than the national rate of 54.3.

Employed population working in fully incorporated companies and paid "off payroll".

1°

14.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 14.6 percentage points lower than the national rate of 28.8.

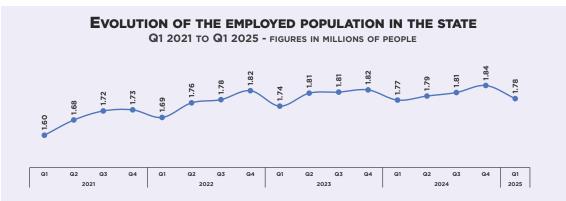
Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

Source: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

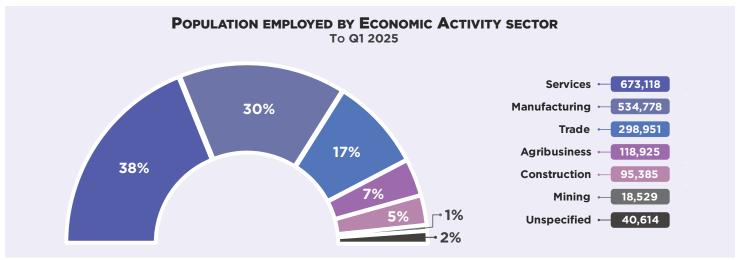
### **EMPLOYED POPULATION**

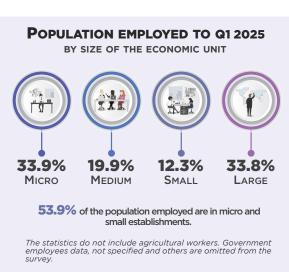


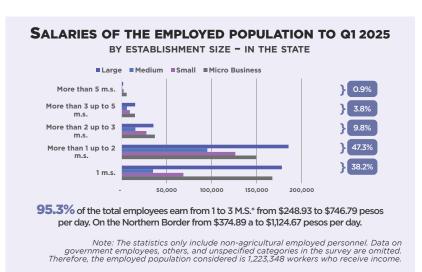


**1,780,300**Employed population to Q1 2025

During the Q1 of 2025, the Economically Active Population (EAP) stood at **1.82** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.78** million people were employed.







SOURCE: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTIGENCY. \*M.S. REFERS TO MINIMUM SALARY.

#### ABC OF TERMS

### HIGHER EDUCATION



#### **SUPERIOR EDUCATION IN THE STATE BY LEVEL**

**SCHOOL CYCLE 2024 - 2025** 

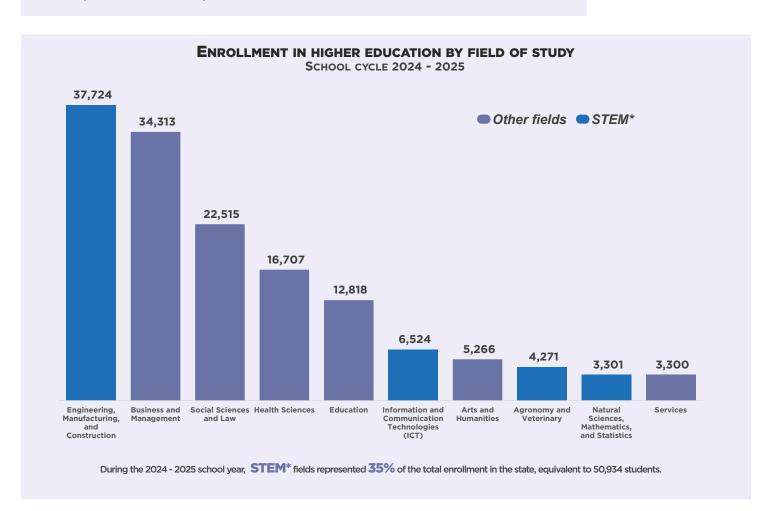
Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

12,788
Educators

202
Schools

138
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.



SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

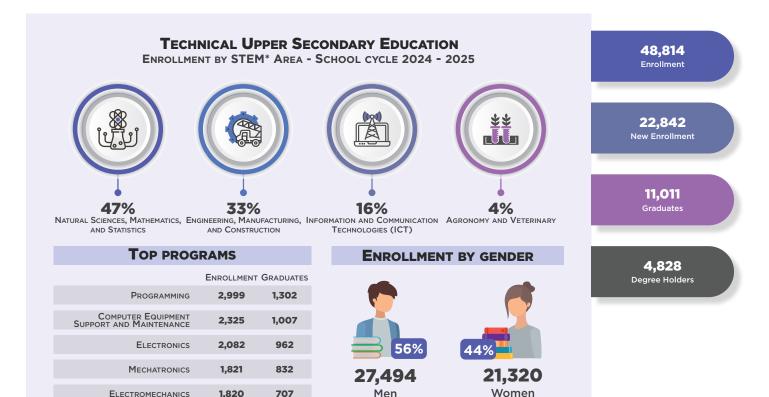
### **STEM\*** EDUCATION

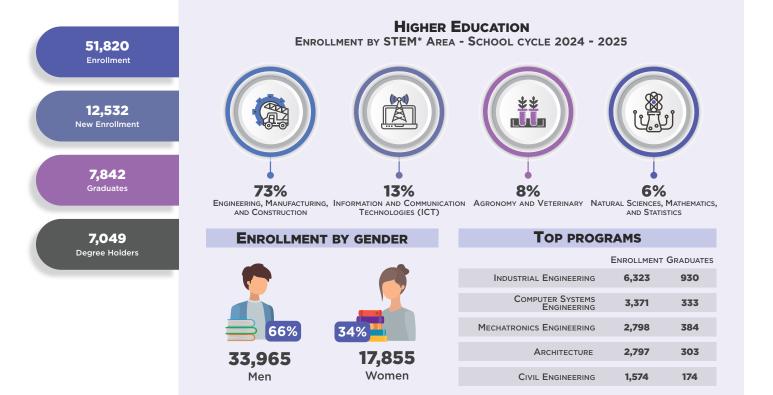
**ELECTROMECHANICS** 

1.820

707



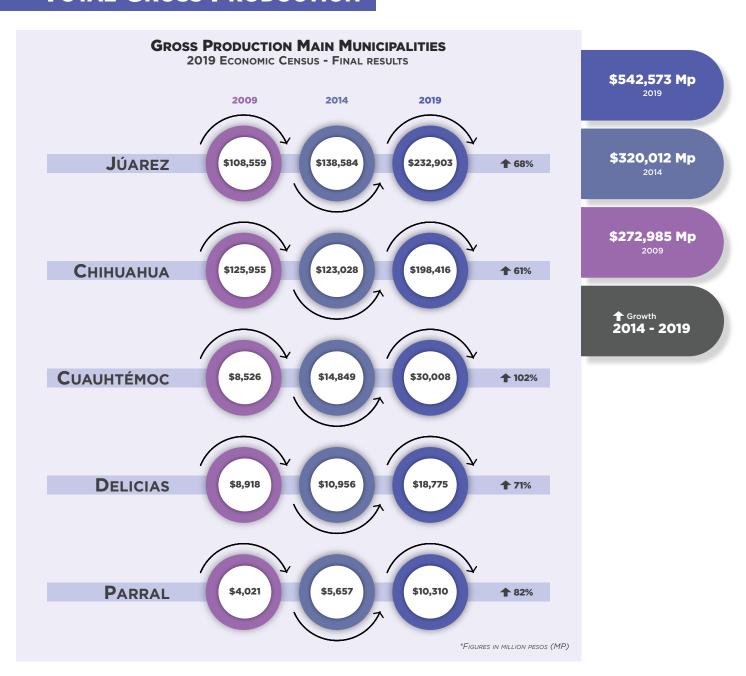




SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

### **TOTAL GROSS PRODUCTION**





#### **GROSS PRODUCTION BY COMPANY SIZE IN THE STATE**

2019 ECONOMIC CENSUS - FINAL RESULTS

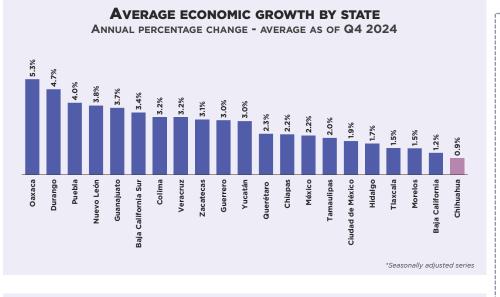


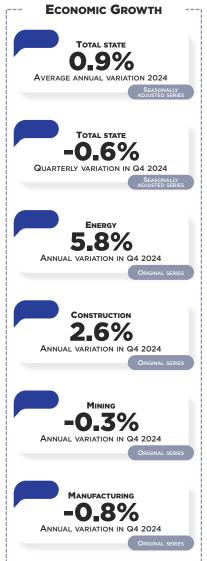
Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

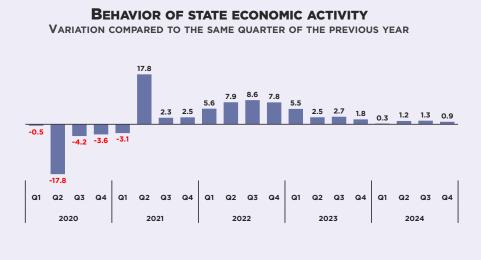
Source: CIES based on INEGI data, Economic census 2009, 2014 and 2019.

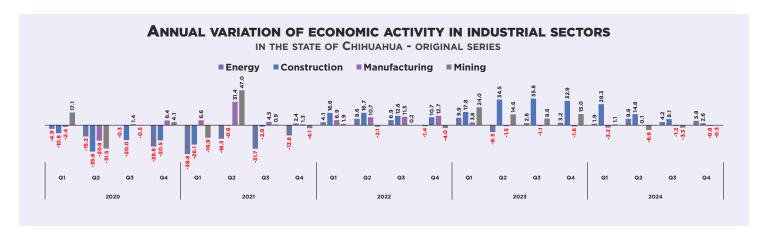
# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY









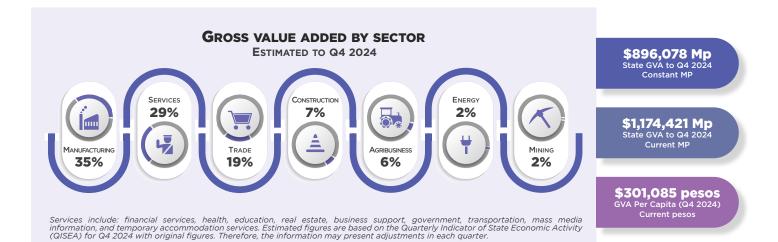


\*Seasonally adjusted series

Source: CIES based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

### **GROSS VALUE ADDED**

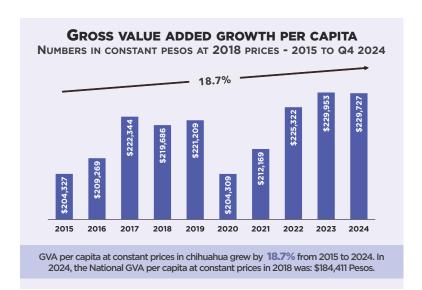






Based on data published by the Bank of Mexico in June 2025, the expected growth of the national GDP for 2025 **0.13**% and for 2026 is **1.31**%.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q4 2024 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q4 2024. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.





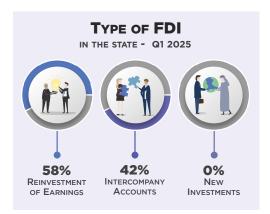
Source: CIES based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q4 2024. Population data taken from ENOE up to Q4 2024. GVA information as of 2024 is estimated and may be adjusted when New information is published.

### **FOREIGN DIRECT INVESTMENT**









### **FOREIGN DIRECT INVESTMENT ORIGIN** IN THE STATE - Q1 2025

Based on the Federal Secretary of Economy data, Mexico registered \$21.4 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2025.

During the same period, Chihuahua received \$440.5 million dollars, contributing 2.1% of the national total, and the state is ranked 5th as the recipient of FDI after CDMX, Nuevo León, Estado de México, Baja California, Guanajuato, Jalisco and Coahuila.



#### FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q1 2025 - FIGURES IN MILLION DOLLARS ■ Total ■ Manufacturing Industry \$1.986.1 \$1,982.7 \$1,907.7 \$1,868.6 \$1.825.3 \$1 496 7 \$1.407.0 \$1,241.9 \$641.1 \$1,256.6 \$1.065.6 \$440 \$428.2 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 63% 67% 68% 76% 67% 61% 66% 92% Percentage of manufacturing participation in total FDI



Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

#### FOREIGN DIRECT INVESTMENT BY SECTOR

IN THE STATE - 2016 TO Q1 2025















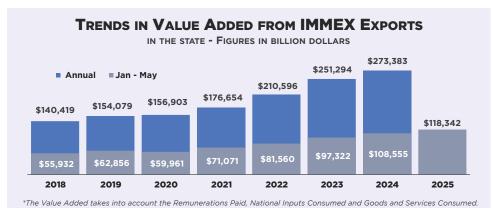


SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY, PRELIMINARY EIGURES.

### MANUFACTURING INDUSTRY

### AND EXPORT SERVICES





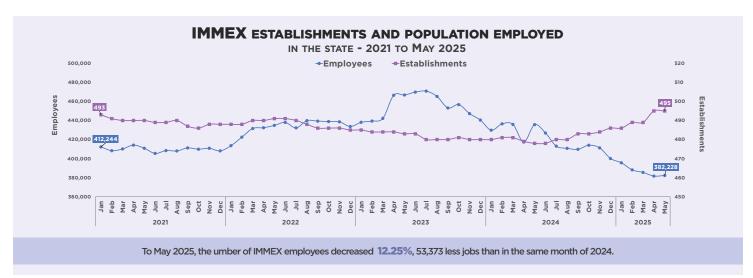


#### ESTABLISHMENTS AND POPULATION EMPLOYED - MAY 2025

State	Employees
Nuevo León	383,920
Chihuahua	382,228
Baja California	345,106
Coahuila	271,100
Tamaulipas	239,951
Guanajuato	195,546
Jalisco	182,426
Mexico State	156,749
Querétaro	119,896
Sonora	109,604
San Luis Potosí	106,994
Puebla	77,024
Aguascalientes	63,846
Durango	46,618
Yucatán	23,505
Veracruz	20,584
Mexico City	17,347
Other entities	129,260
Total	2,871,704

State	Establishments
Baja California	940
Nuevo León	724
Chihuahua	495
Coahuila	404
Guanajuato	361
Tamaulipas	351
Jalisco	289
Mexico State	262
Querétaro	262
Sonora	212
San Luis Potosí	191
Puebla	175
Aguascalientes	86
Durango	75
Mexico City	58
Veracruz	55
Yucatán	46
Other entities	248
Total	5.234

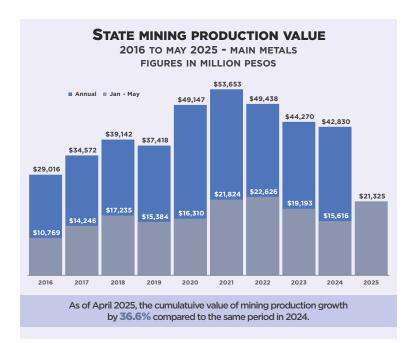




FUENTE: CIES CON BASE EN DATOS DE ÎNEGÎ, PROGRAMA DE LA ÎNDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (ÎMMEX). 2018.

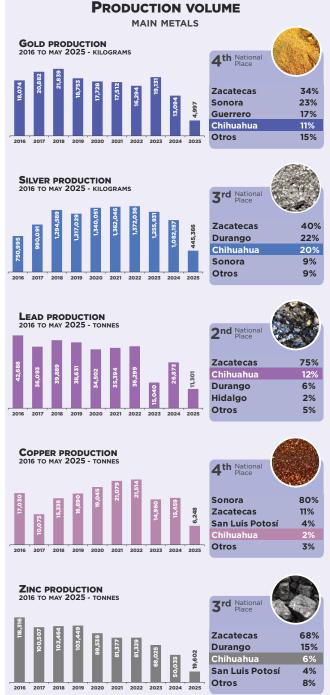
### **MINIG SECTOR**







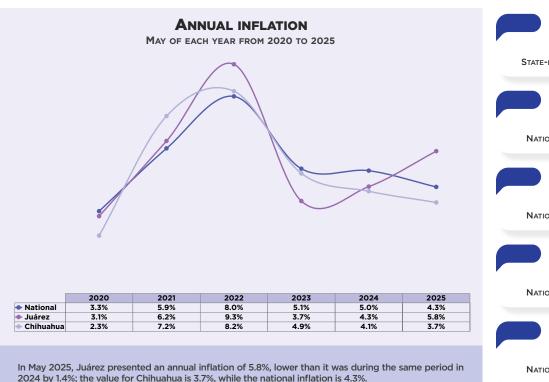




\*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: **CIES** BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

### INFLATION AND EXCHANGE RATE





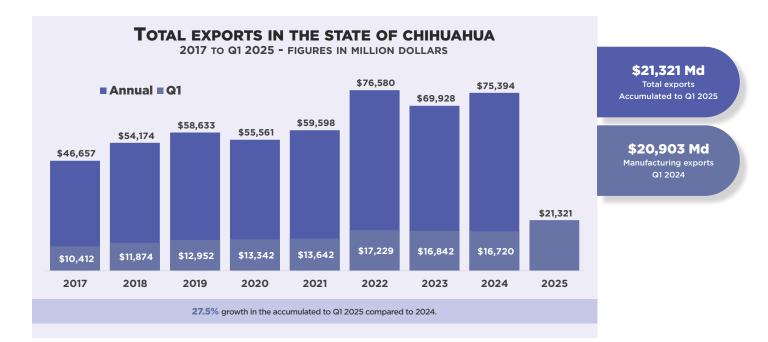




Source: CIES with data from the Bank of Mexico (BANXICO) and INEGI, National Consumer Price Index.

### **TOTAL EXPORTS**





#### **EXPORTS BY MAIN SUBSECTORS**

TO Q1 2025 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT **ELECTRICAL APPLIANCE MANUFACTURING** Coahuila 21% Nuevo León 29% Chihuahua Guanajuato 12% 14% Nuevo León Tamaulipa<u>s</u> Baja California Others 28% Others 36%



COMPUTER EQUIPMENT MANUFACTURING

AND COMMUNICATION EQUIPMENT

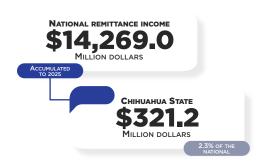


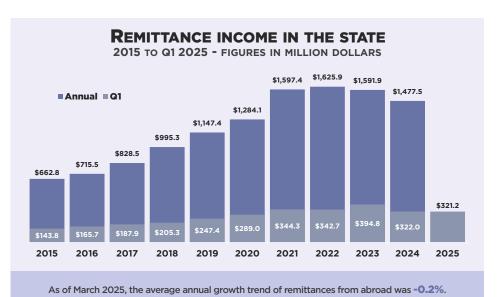
During the period up to the first quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas y Guanajuato accounted for \$79,107 Md, representing 59.2% of the total national exports.

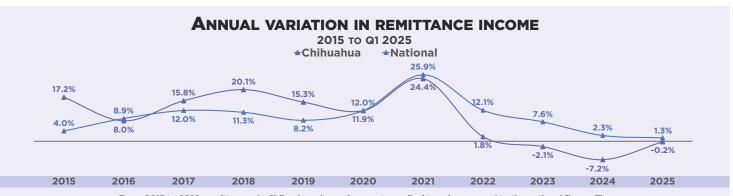
Source: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

### REMITTANCE INCOME

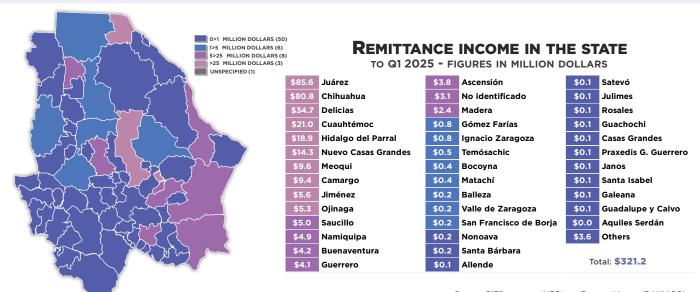








From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.

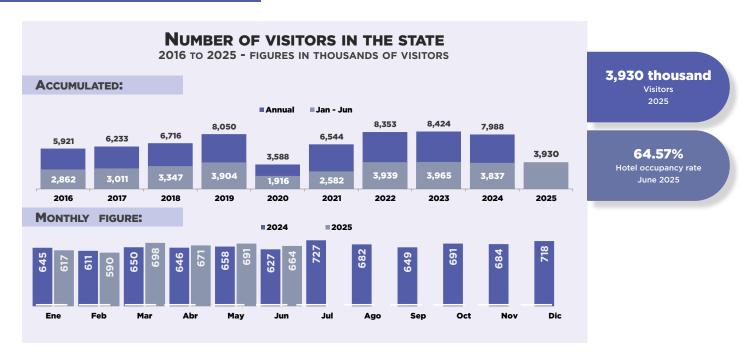


SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
\*\*NOTE: FIGURES FOR FAMILY REMITTANCES AREPRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

### TOURISM SECTOR

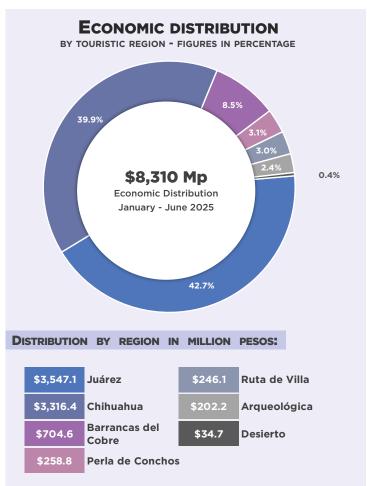






NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAVING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAVING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

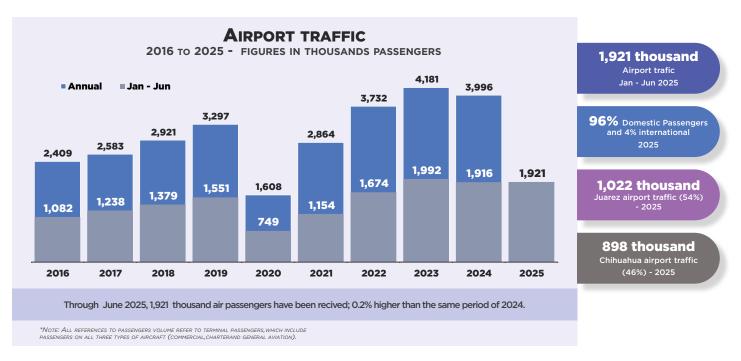


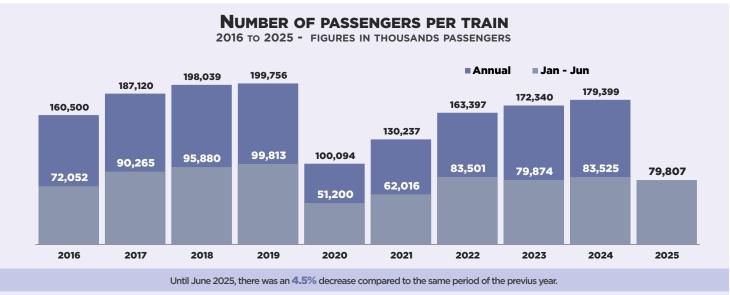


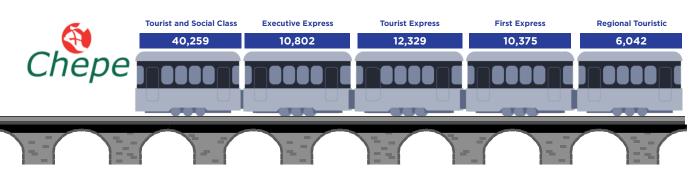
Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.

### **PASSENGERS TRAFFIC**









Source: CIES, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".



#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

							Variation			
	Aug 21	Dec 24	May 25	Jun 25	Monthly		So far this ye	ar	During the administration	
					May 25/Jun 25	%	Dec 24/Jun 25	%	Aug 21/Jun 25	%
Sector	933,227	965,998	969,756	970,489	733	0.08%	4,491	0.5%	37,262	4.0%
Manufacturing	488,392	481,968	481,993	482,304	311	0.1%	336	0.1%	-6,088	-1.2%
Services	173,516	188,674	190,630	190,168	-462	-0.24%	1,494	0.8%	16,652	9.6%
Trade	146,109	163,738	163,784	164,410	626	0.4%	672	0.4%	18,301	12.5%
Comms & Transportation	44,759	49,987	50,121	50,131	10	0.02%	144	0.3%	5,372	12.0%
Construction	43,145	46,492	46,741	47,085	344	0.7%	593	1.3%	3,940	9.1%
Agribusiness	20,854	19,459	20,740	20,527	-213	-1.03%	1,068	5.5%	-327	-1.6%
Mining	11,636	10,386	10,445	10,599	154	1.5%	213	2.1%	-1,037	-8.9%
Water and Electricity	4,816	5,294	5,302	5,265	-37	-0.70%	-29	-0.5%	449	9.3%
Region	933,227	965,998	969,756	970,489	733	0.08%	4.491	0.5%	37,262	4.0%
Juárez	484,240	491,419	491,832	491,944	112	0.08%	525	0.5%	7,704	1.6%
Chihuahua	275,086	303,270	304.047	304,581	534	0.0%	1.311	0.1%	29.495	10.79
Delicias	65,321	64,450	64,528	64,855	327	0.15%	405	0.4%	-466	-0.7%
Cuauhtémoc	57,559	58,419	61,286	60,695	-591	-0.96%	2,276	3.9%	3,136	5.4%
Parral	27,764	27,159	26.758	26,787	29	0.1%	-372	-1.4%	-977	-3.5%
Nuevos Casas Grandes	23,257	21,281	21,305	21,627	322	1.51%	346	1.6%	-1.630	-7.09

Source: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

#### **WORKERS WITH IMSS INSURANCE**

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/May	2025/Jun	Monthly Varition	So far this year	Generated during the administration	Municipality	2021/Aug	2024/Dec	2025/May	2025/Jun	Monthly Varition	So far this year	Generated during the administration
Ahumada	2,118	2,585	2,271	2,234	-37	-351	116	Bachíniva	649	449	795	429	-366	-20	-220
Guadalupe	157	157	118	104	-14	-53	-53	Bocoyna	872	881	858	855	-3	-26	-17
Juárez	481,432	488,346	489,088	489,255	167	909	7,823	Carichí	110	93	72	69	-3	-24	-41
Praxedis G. Guerrero	533	331	355	351	-4	20	-182	Chínipas	1,146	1,036	1,018	1,020	2	-16	-126
Juárez Region	484,240	491,419	491,832	491,944	112	525	7,704	Cuauhtémoc	39,719	42,998	45,221	44,980	-241	1,982	5,261
Aldama	1,747	2,518	1,997	2,009	12	-509	262	Cusihuiriachi	536	305	240	242	2	-63	-294
Aquiles Serdán	1,080	1,230	1,174	1,118	-56	-112	38	Gomez Farías	926	933	946	941	-5	8	15
Chihuahua	267,614	293,293	294,916	295,472	556	2,179	27,858	Guazapares	62	42	61	64	3	22	2
Coyame del Sotol	42	49	47	45	-2	-4	3	Guerrero	3,115	2,351	2,788	2,864	76	513	-251
Dr. Belisario Dominguez	8	3	2	2	0	-1	-6	Madera	4,735	3,353	3,094	3,152	58	-201	-1,583
Gran Morelos	92	71	41	38	-3	-33	-54	Maguarichi	0	1	1	1	0	0	1
Manuel Benavides	27	7	5	5	0	-2	-22	Matachí	416	352	359	352	-7	0	-64
Nonoava	19	16	17	17	0	1	-2	Moris	3	1	3	2	-4	1	-4
Ojinaga	3,489	4,722	4,456	4,491	35	-231	1,002	Namiquipa	1,502	1,537	1,594	1,550	-44	13	48
San Francisco de Borja	25	10	2	2	0	-8	-23	Ocampo	2,503	2,221	2,234	2,211	-23	-10	-292
Santa Isabel	131	299	295	289	-6	-10	158	Riva Palacio	613	953	1,079	1,070	-9	117	457
Satevó	812	1,052	1,095	1,093	-2	41	281	Temósachic	64	53	58	55	-3	2	-9
Chihuahua Region	275,086	303,270	304,047	304,581	534	1,311	29,495	Urique	585	772	779	755	-24	-17	170
Camargo	7,726	7,422	7,356	7,348	-8	-74	-378	Uruachi	3	88	86	83	-3	-5	80
Coronado	11	7	5	5	0	-2	-6	Cuauhtémoc Region	57,559	58,419	61,286	60,695	-591	2,276	3,136
Delicias	35,079	35,330	36,007	36,341	334	1,011	1,262	Ascensión	2,565	2,192	2,119	2,249	130	57	-316
Jiménez	7,470	7,357	7,182	7.285	103	-72	-185	Buenaventura	3,233	2,770	2,462	2.540	78	-230	-693
Julimes	378	276	355	260	-95	-16	-118	Casas Grandes	1,019	787	929	916	-13	129	-103
La Cruz	79	52	34	33	-1	-19	-46	Galeana	304	362	351	351	0	-11	47
López	117	147	125	107	-18	-40	-10	Ignacio Zaragoza	731	605	607	611	4	6	-120
Meoqui	9,866	10,029	9,785	9,848	63	-181	-18	Janos	1,123	818	976	1,038	62	220	-85
Rosales	1,855	1,665	1,582	1,532	-50	-133	-323	Nuevo Casas Grandes	14,282	13,747	13,861	13,922	61	175	-360
San Francisco de Conchos	97	89	90	93	3	4	-4	Nuevo Casas Grandes Region	23,257	21,281	21,305	21,627	322	346	-1,630
Saucillo	2,643	2,076	2,007	2,003	-4	-73	-640								
Delicias Region	65,321	64,450	64,528	64,855	327	405	-466		933,227	965,998	969,756	970,489	733	4,491	37,262
Allende	563	405	373	370	-3	-35	-193		· ·						
Balleza	77	67	68	70	2	3	-7								
Batopilas	4	7	9	9	0	2	5								
El Tule	1	6	9	16	7	10	15								
Guachochi	874	877	838	843	5	-34	-31								
Guadalupe y Calvo	1,815	1,455	1,340	1,358	18	-97	-457								
Hidalgo del Parral	21,186	21,186	20,993	20,968	-25	-218	-218								
Huejotitán	1	1	121	118	-3	117	117								
Matamoros	131	119	29	38	9	-81	-93								
Morelos	0	9	4	4	0	-5	4								
Rosario	5	4	604	616	12	612	611								
San Francisco del Oro	778	649	2,298	2,306	8	1,657	1,528								
Santa Bárbara	2,244	2,304	72	71	-1	-2,233	-2,173								
Valle de Zaragoza	85	70	0	0	0	-70	-85								
Parral Region	27,764	27,159	26,758	26,787	29	-372	-977								

Source: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.



#### **EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER**

Q1 2025

INDICATOR	DA IA CALIFORNIA	CHILINALINA	COALUMA	NUEVO LEON	CONODA	TAMALULIDAG	NATIONAL
INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,269	3,904,131	3,445,576	6,155,818	3,037,489	3,562,828	130,417,144
Economically Active Population (EAP)	1,800,869	1,817,473	1,572,146	2,926,208	1,425,411	1,690,458	60,491,235
Unemployed	38,975	37,173	55,763	80,602	36,564	57,313	1,490,226
Employed	1,761,894	1,780,300	1,516,383	2,845,606	1,388,847	1,633,145	59,001,009
Primary	81,964	118,925	48,719	35,688	130,242	80,055	6,140,111
Secondary	553,915	648,692	589,938	1,011,649	383,678	466,656	14,554,148
Tertiary	1,055,783	972,069	869,840	1,786,232	841,970	1,051,557	37,911,928
Government and International Organiza	44,565	55,252	45,494	64,080	48,037	52,213	2,196,744
Unspecified	70,232	40,614	7,886	12,037	32,957	34,877	394,822
Employment Information	656,140	599,005	501,558	926,148	567,253	743,830	32,042,719
Informal Sector	328,336	253,598	310,891	565,027	264,495	388,131	16,991,143
Rates							
Labor Informality	37.2	33.6	33.1	32.5	40.8	45.5	54.3
Employment in the Informal Sector	18.6	14.2	20.5	19.9	19.0	23.8	28.8
Unemployment Rate	2.2	2.0	3.5	2.8	2.6	3.4	2.5

Source: CIES BASED ON INEGI DATA, ENOE.

#### **VEHICLE CAPACITY**

2018 - 2024. FIGURES IN THOUSANDS OF UNITIS

	2010 202-	TIOOKES		,5,7,110,5	01 011	1115	
Month	2018	2019	2020	2021	2022	2023	2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088
Tota	al 17,455	18,255	15,479	19,272	20,698	21,524	22,036

Fuente: **CIES**, con datos de la Dirección de Ingresos de la Secretaría de Hacienda Estatal. Incluye Automóviles, camiones, autobuses, IAVE y preferencial.

### **BORDER CROSSINGS**

ACCUMULATED TO MAY 2025

Mexican Border		Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing		1,172	5,854	0
Córdova - Las Américas Free Bridge		652,304	1,422,348	65,343
Rodrigo Quevedo (Palomas)		77,386	166,537	5,157
La Caseta Bridge (El Tornillo)		73,131	256,153	12,833
El Porvenir Bridge		10,212	48,551	0
Juárez Santa Fe Bridge		1,373,622	1,127,088	0
Ojinaga Bridge		124,086	304,885	4,611
San Jerónimo Bridge		95,624	272,379	65,804
The Good Neighbor Bridge		146,696	718,024	0
Zaragoza - Ysleta Bridge		775,960	761,366	265,878
Ysleta DCL (Express) Bridge		162,753	793,002	0
7	otal	3.492.946	5.876.187	419.626

Source: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

#### **TERRITORIAL EXTENSION**

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

Source: CIES BASED ON INEGI.

ABC OF TERMS

#### **GENERAL MINIMUM SALARY**

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	i
01/01/2017	\$80.04	1
01/01/2016	\$73.04	4
01/01/2015	\$70.10	

SOURCE: NATIONAL MINIMUM SALARY COMMISSION, "MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. \*\* THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

#### **ECONOMIC UNITS**

May 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	747,776 94% 134,776		95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	1% 461	
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Structure	Chihuahua	Structure
Sectors Primary	National 25,465	Structure 0%	Chihuahua 80	Structure 0%
Primary	25,465	0%	80	0%
Primary Secondary	25,465 685,938	0% 11%	80 10,854	0% 8%
Primary Secondary Commerce	25,465 685,938 2,698,567	0% 11% 44%	80 10,854 56,993	0% 8% 40%

SOURCE: CIES BASED ON INEGI DATA, DENUE. \*FIGURES EXPRESSED IN NUMBER OF UNITS.

### **ANNEXES**



#### **GVA BY MAIN ACTIVITY SECTORS**

Q4 2024 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,198,165	42%	\$257,310	29%	3%	10°
Trade	\$5,005,299	21%	\$170,400	19%	3%	9°
Construction	\$1,557,628	6%	\$65,663	7%	4%	9°
Agribusiness	\$808,972	3%	\$57,107	6%	7%	4°
Energy	\$319,422	1%	\$15,600	2%	5%	<b>7</b> °
Mining	\$914,770	4%	\$15,993	2%	2%	8°
Manufacturing Industries	\$5,223,452	22%	\$314,005	35%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	\$24,027,708	100%	\$896,078	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,737,961		\$1,174,421		3.7%	8°

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q4 2024, with original figures.

#### FDI PER SECTOR IN THE STATE

2016 TO Q1 2025 - MILLION DOLLARS

4	2010 TO GI 2025 - MILLION DOLLARS										
Sector		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing industries		\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,165	\$1,229	\$1,819	\$1,398	\$348
Mining		\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	-\$24	\$0
Transport, mail and storage		\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$17	\$22	\$0
Trade		\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$30	-\$8	\$2
Infomation in mass media		\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$1
Financial and insurance service	es	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$9	\$5
Business support services		\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	\$0	-\$1	\$0
Generation, transmition, and distribution of energy		\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$68
Construction		\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$25	\$0	\$0
Others		\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$45	\$89	\$15
	Total	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY, PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPMS), CHAPTER XVIII, 1995, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

#### MAIN PRODUCTS EXPORTED

By product fraction to Q1 2025 - MILLION DOLLARS

ector		Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$11,915
336	Transportation equipment manufacturing	\$4,054
339	Other manufacturing industries	\$1,682
335	Electrical accessories, devices and electrical energy generation equipment manufa	\$1,133
333	Machinery and equipment manufacturing	\$756
332	Metal products manufacturing	\$297
311	Food industry	\$252
326	Rubber and plastic industry	\$246
327	Products based on non-metallic minerals manufacturing	\$230
212	Mining of metallic and non-metallic minerals, except oil and gas	\$170
111	Agriculture	\$149
325	Chemical industry	\$104
331	Basic metal industries	\$87
112	Animal breeding	\$68
337	Furniture, mattresses and blinds manufacturing	\$44
	Unspecified sub-sectors	\$42
316	Leather and fur finished, and leather, fur and substitue materials products manufac	\$32
312	Beverage and tobacco industry	\$28
322	Paper industry	\$16
315	Clothing manufacturing	\$14
	Total general	\$21,321

Source: CIES BASED ON INEGI DATA.

#### ABC OF TERMS

#### **MINIG PRODUCTION BY MUNICIPALITY**

ACCUMULATED TO MAY 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chínipas	1,367	99,659	0	0	0
Guadalupe y Calvo	616	156,782	1,562	0	5,071
Guazapares	0	59,018	0	0	0
Hidalgo del Parral	0	1,044	0	0	0
Madera	921	22,881	0	o	0
Ocampo	1,488	39,769	0	0	0
San Francisco del Oro	22	6,826	1,764	449	3,230
Santa Bárbara	46	37,804	7,975	893	11,301
Urique	536	21,583	0	4,906	0
Total	4,997	445,366	11,301	6,248	19,602

SOURCE: CIES BASED ON INEGI DATA.

#### **TOTAL EXPORTS**

2016 TO Q1 2025 - MILLION DOLLARS

•	.010 10 01 2025	MILLION DOLLA	KS
Period	National	Chihuahua	Participation
2025	\$133,625	\$21,321	16.0%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%

Source: CIES BASED ON INEGI DATA.

#### **FDI PER FEDERAL ENTITY**

2016 TO Q1 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q1 2025	Period Su
Mexico City	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,379	\$993	\$110	\$7,712
Nuevo León	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,223	\$1,874	\$1,478	\$2,479	\$857	\$16,168
Mexico State	\$511	\$569	\$443	\$465	\$611	\$1,098	\$824	\$1,177	\$1,354	\$84	\$7,136
Jalisco	\$142	\$328	\$123	\$152	\$209	\$218	\$40	\$75	\$536	-\$3	\$1,821
Baja California	\$140	\$217	\$70	\$257	\$133	\$157	\$187	\$40	\$105	\$2	\$1,307
Chihuahua	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440	\$14,798
Coahuila	\$6,750	\$5,124	\$5,837	\$8,778	\$6,994	\$7,178	\$11,106	\$11,277	\$15,153	\$11,806	\$90,00
Guanajuato	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$873	\$921	\$397	\$538	\$13,285
Tamaulipas	-\$24	\$132	\$91	\$41	\$92	\$90	\$95	\$58	\$261	\$4	\$841
Querétaro	\$276	\$131	\$391	\$179	\$497	\$462	\$566	\$378	\$230	-\$14	\$3,095
San Luis Potosí	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,932	\$2,643	\$1,888	\$24,113
Puebla	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,563	\$815	\$1,442	\$700	\$12,795
Aguascalientes	\$181	\$410	\$402	\$276	\$297	\$669	\$246	-\$177	\$50	-\$16	\$2,339
Veracruz	\$445	\$349	\$186	\$284	\$279	\$176	\$413	\$285	\$296	\$69	\$2,782
Baja California Sur	\$2,102	\$1,553	\$1,017	\$1,572	\$2,134	\$2,142	\$2,984	\$2,046	\$1,104	\$607	\$17,260
Sonora	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$204	\$111	\$106	\$3,118
Quintana Roo	\$235	\$603	\$252	\$656	\$387	\$95	\$81	\$196	\$161	\$5	\$2,669
Sinaloa	\$86	\$103	\$189	\$170	\$783	\$303	\$475	\$345	\$363	\$46	\$2,863
Zacatecas	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,292	\$4,438	\$2,554	\$2,104	\$2,674	\$30,507
Michoacán	\$196	\$485	\$488	\$57	\$244	-\$93	\$158	\$54	\$82	-\$1	\$1,670
Durango	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$279	\$1,168	\$384	\$8,649
Others	\$8,363	\$9,610	\$9,711	\$9,872	\$7,560	\$9,544	\$6,698	\$11,205	\$7,108	\$1,084	\$80,755
Total	\$33,205	\$36,052	\$36,121	\$36,637	\$30,245	\$35,562	\$38,346	\$38,504	\$39,637	\$21,373	\$345,684

Source: **CIES**, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2016 to Q1 2025...



### CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

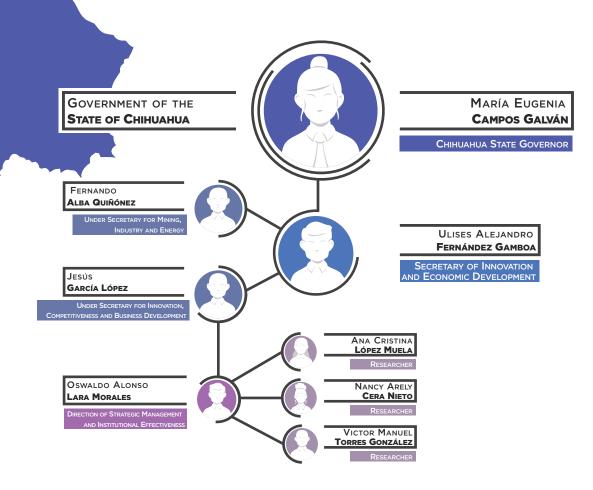
INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2024	Millions of constant Pesos of 2013	\$ 24,027,708	\$ 896,078	3.7%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita	Q1 2024	Current Pesos	\$ 243,587	\$ 301,085	n/a	8°	Camp., Cd.Mex, Tab
Population	Q1 2025	People	130,417,144	3,904,131	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,491,235	1,817,473	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,001,009	1,780,300	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2025/Jun	Insured	22,325,666	970,489	4.3%	7°	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q1 2025						
Exports		Thousand dollars	\$ 133,625	\$ 21,321	16.0%	1°	Chih., Coah., B.C.
INVESTMENT	Q1 2025						
FDI		Thousand dollars	\$ 21,373	\$ 440	2.1%	8°	Cd.Mex, N.L y Mx.
FDI Manufacture		Thousand dollars	\$ 9,237	\$ 348	3.8%	9°	Cd.Mex, N.L y Mx.
Manufacturing Produtcion	Jan - May 2025	Thousand dollars	\$ 226,993	\$ 3,578	1.6%	17°	NL, Gto. y Mx.
IMMEX	May 2025						
Jobs		Employees	2,868,320	381,645	13.3%	1°	Chih, B.C., y N.L.
<b>Establishments</b>		Establishments	5,229	495	9.5%	3°	B.C., N.L. y Chih
Added value*	Jan - May 2025	Thousand dollars	\$ 89,565	\$ 5,922	6.6%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 20,976	\$ 4,351	20.7%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - May 2025						
Gold		Kilograms	47,032	4,997	10.6%	4°	Zac. Son. y Gue.
Silver		Kilograms	2,196,341	445,366	20.3%	3°	Zac., Chih y Dgo.
Lead		Tonnes	97,479	11,301	11.6%	2°	Zac., Dgo, y Chih.
Copper		Tonnes	288,511	6,248	2.2%	4°	Son, Zac y S.L.P
Zinc		Tonnes	327,035	19,602	6.0%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023		, , , ,	.,			
Peach nurseries		Plant	30,000	30,000	100.0%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280	2,280	100.0%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	1,558	1,558	100.0%	1°	Chihuahua
Peanut seed		Tonnes	210	210	100.0%	1°	Chihuahua
Pistachio		Tonnes	48	47	97.6%	1°	Chih y B.CS
Oat grain seed		Tonnes	7,241	6,679	92.2%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,534	694,226	85.2%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,128	454,704	75.3%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	130	91	70.2%	1°	Chih. y Pue.
Walnut		Tonnes	167,777	100,190	59.7%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051	1,966,909	54.6%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,627	15,424	43.3%	1°	Chih., Dgo. y Coah
Peanut seed		Tonnes	91,209	32,760	35.9%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137	453,494	25.2%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023		1,001,107	400,404	25.270		Cinii, Sto. y ZdC.
Bovine Milk	2023	Thousand liters	13,332,739	1,262,218	9.5%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013	170,324	4.3%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes		92,718	4.3%	9°	
		Tonnes	2,214,928	92,718	0.5%	9° 22°	Ver., Jal. y S.L.P Jal., S.L.P. y Pue.
Live Hog		ronnes	2,236,283	11,012	0.5%	22"	Jai., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.

SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).

Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# **WORK TEAM**







#### GOVERNMENT OF THE STATE OF CHIHUAHUA

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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